

# Stephen Sweeney

## Avocat-conseil

Région de Waterloo

**BUREAU**

519.593.2390

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## Secteurs et Expertises

**SECTEURS**

Agroentreprises et production alimentaire |  
Énergie et ressources naturelles | Santé |  
Transports et logistique

**EXPERTISE**

Services aux particuliers | Droit des sociétés |  
Gouvernance d'entreprise | Services financiers |  
Fusions et acquisitions

## Biographie

**ADMISSION AU BARREAU**

Ontario, 1984

**FORMATION**

- Bachelor of Laws, Western University, 1982
- Hons. History, Western University, 1979

**LANGUES**

Anglais

Stephen is your go-to legal professional in tax, estate planning, and business succession. With a knack for cultivating strong client relationships, he guides private businesses, as well as their owners and managers,

through tax-effective inter-generational and succession planning strategies. As a seasoned speaker and editor, Stephen keeps his finger on the pulse of personal tax and private client matters.

Stephen's dedication to education is evident through his past roles as a lecturer and corporate law instructor, further solidifying his position as a knowledgeable legal professional.

In addition to being a respected member of various legal organizations, Stephen has garnered accolades for his proficiency in M&A law and estate planning. His commitment to professional growth and community involvement shines through his diverse memberships and past advisory roles, showcasing a well-rounded skill set that benefits his clients.

## **Engagement**

### **Reconnaissance**

- *The Best Lawyers in Canada* – Mergers & Acquisitions Law, 2020-2025
- *The Canadian Legal Lexpert Directory* – Estate & Personal Tax Planning, 2023

### **Leadership éclairé**

- Special Lecturer, University of Waterloo Faculty of Architecture, 1995-1997
- Instructor, Corporate Law Procedures Program, Conestoga College, Waterloo, 1987-1991

### **Postes d'administrateur**

- Member and past Director, Rotary Club of Kitchener – Westmount
- Past Advisory Board Member, Raise Home Support Services for the Elderly

### **Associations et affiliations professionnelles**

- Member, Law Society of Ontario
- Member, Society of Trusts and Estates Practitioners (Canada)
- Member, Canadian Tax Foundation
- Member, Waterloo-Wellington Estate Planning Council
- Member, OBA Trusts and Estates Section
- Past Member, Planned Giving Sub-Committee, University of St. Jerome's College
- Past Advisor and Sponsor, Young Entrepreneurs Association – Golden Triangle
- Past Member, Kitchener-Waterloo Chamber of Commerce, Small Business Sub-Committee