

# Ryan Done

## Partner

### London

#### OFFICE

519.931.3502

rdone@millerthomson.com



## Industries & Expertise

#### INDUSTRIES

Agribusiness & Food Production | Automotive |  
Manufacturing

#### EXPERTISE

Corporate Law | Financial Services | Private  
Equity | Corporate Governance | Mergers &  
Acquisitions

## Biography

#### BAR ADMISSION

Ontario, 2009

#### EDUCATION

- LL.B., Osgoode Hall Law School, 2008
- B.Comm. (sports administration, honours, with distinction), Laurentian University, 2005

#### LANGUAGES SPOKEN

English

Ryan Done is your go-to for business law and corporate finance. With a knack for asset and share purchase transactions, financings, and corporate reorganizations, Ryan serves clients ranging from corporations to

entrepreneurs and financial institutions. With experience in private and public transactions, including mergers, acquisitions, and fund formations, Ryan's advice is tailored to meet your specific needs.

As the chair of the Law Society of Ontario's Continuing Professional Development (CPD) Program on Buying or Selling a Business, Ryan's commitment to knowledge-sharing and continuous learning shines through his work.

Ryan's professional affiliations speak volumes about his knowledge and experience. As a member of various legal and business associations, including the Law Society of Ontario and the Canadian Bar Association, Ryan is well-connected and up-to-date in the legal sphere. His accolades, such as being recognized by The Best Lawyers in Canada and The Canadian Legal Lexpert Directory, are a testament to his exceptional skills in corporate law.

## Industry involvement

### Recognition

- *The Best Lawyers in Canada* – Corporate Law, 2019 – 2025
- *The Canadian Legal Lexpert Directory* – Corporate Commercial Law, 2018-2024; Mergers & Acquisitions, 2022-2024
- Recipient, Fogler, Rubinoff LLP Award in Advanced Business Law
- Recipient, Goodmans LLP Award

### Thought leadership

- Co-Chair of the Law Society of Ontario's Buying or Selling a Business Continuing Professional Development (CPD) Program held virtually on March 19, 2024
- Chair of the Law Society of Ontario's Buying or Selling a Business Continuing Professional Development (CPD) Program held virtually on March 22, 2023
- Chair of the Law Society of Ontario's *Buying or Selling a Business* Continuing Professional Development (CPD) Program held virtually on March 9, 2022
- Chair of the Law Society of Ontario's *Buying or Selling a Business* Continuing Professional Development (CPD) Program held virtually on March 3, 2021
- Chair of the Law Society of Ontario's *Buying or Selling a Business* Continuing Professional Development (CPD) Program held in Toronto on March 4, 2020
- Chair of the Law Society of Ontario's *Buying or Selling a Business* Continuing Professional Development (CPD) Program held in Toronto on March 20, 2019
- Chair of the Law Society of Ontario's *Buying or Selling a Business* Continuing Professional Development (CPD) Program held in Toronto on March 5, 2018

- Chair of the Law Society of Upper Canada's *Buying and Selling a Business* Continuing Professional Development (CPD) Program held in Toronto on March 8, 2017

## **Notable matters**

- Acted for Herman's Supply Company and its shareholders in connection with its acquisition by Canadian Builders & Contractors Supply ULC, a subsidiary of ABC Supply Co.
- Acted for Shear Power Corp. and its shareholders in connection with its acquisition by West Coast Machinery Inc.
- Acted for one of the equity investors in the consortium that acquired the Ottawa Senators hockey club.
- Acted for Pure Flavor® in connection with multiple acquisitions to add to its expanding portfolio of greenhouses and distribution centers.
- Acted for Families First Funeral Home and its shareholders in connection with its acquisition by Service Corporation International (Canada).
- Acted for Canadian advisory firm Aligned Capital Partners Inc. in connection with its majority stake acquisition by CI Financial.
- Acted for Bulldog Capital Partners, one of the equity investors in a consortium led by Northern Private Capital, in connection with the consortium's \$1 billion acquisition of MDA, Canada's leading space company, from Maxar Technologies.
- Acted for several different U.S. and Canadian private equity funds, or their portfolio companies, in connection with various acquisition, divestiture and add-on transactions in Canada
- Acted for Orangeline Farms Limited in connection with its acquisition by Mucci Farms Limited.
- Acted for Goldleaf Pharm Inc., a late-stage applicant under the ACMPR for required licensing to produce and sell medicinal cannabis, in connection with its 80% sale to Canadian Cultivated Products Ltd., a wholly-owned indirect subsidiary of Alliance One International, Inc. (NYSE: AOI)
- Acted for Marcel Equipment Limited in connection with the sale of substantially all of its assets to a European-based construction and engineering company with operations in Australia.
- Acted for RicePoint Administration Inc. in connection with its acquisition by Computershare.
- Acted for an auto parts supplier in connection with a \$5,000,000 buyout of a shareholder.
- Counsel to a family trust in connection with its sale of shares in a mortgage investment corporation and related management company to a Toronto-based investment firm.
- Acted for an auto parts supplier in connection with a \$35,000,000 buyout of a shareholder.
- Acted on the sale of multiple distribution businesses to a large U.S.-based public company listed on the NASDAQ.
- Acted for senior management of a supplier in the plastics industry in connection with a private equity restructuring.
- Acted on the \$85 million purchase of an auto parts supplier.

- Acted on the merger of two Canadian companies to form the second largest animal nutrition producer in Canada.

### **Memberships & affiliations**

- Member, Law Society of Ontario
- Member, Canadian Bar Association
- Member, Ontario Bar Association London Chamber of Commerce
- Member, TechAlliance of Southwestern Ontario