

# Myron A. Mallia-Dare

## Partner

Toronto

**OFFICE**

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## Industries & Expertise

**INDUSTRIES**

Artificial Intelligence | Banking and Financial Services | Cannabis | Construction and Infrastructure | FinTech

**EXPERTISE**

Corporate Law | Private Equity | Startup, Emerging Companies and Venture Capital | Mergers & Acquisitions | Technology

## Biography

**BAR ADMISSION**

Ontario, 2015

**EDUCATION**

- Performance Leadership Certificate, Cornell University, May 2024
- Executive Leadership Certificate, Cornell University, May 2022
- Oxford Fintech Programme, Saïd Business School, University of Oxford, 2019
- J.D., University of New Brunswick, 2014
- M.B.A. (Entrepreneurship), University of New Brunswick, 2011
- B.B.A. (Hons.), University of New Brunswick, 2007

Myron Mallia-Dare is a private equity partner and Co-Leader of Miller Thomson's national High Growth and Emerging Companies Group. With a practice centered on private equity, cross-border mergers and acquisitions (M&A), and venture financing, Myron advises both Canadian and international private equity sponsors, venture capital funds, strategic investors, and high-growth companies on complex transactions in the technology, media, and telecommunications sectors. His business-focused approach and ability to navigate complex transactions make him a trusted partner for his clients.

Myron offers extensive experience in both domestic and cross border M&A with a focus on private equity transactions. He guides private equity funds through every stage of the investment lifecycle, including leveraged buyouts, fund investments, co-investments, distressed acquisitions, and high-value exits. He works closely with private equity sponsors and strategic acquirers to deliver practical solutions and create value. He has successfully structured and executed complex transactions across North America and Europe, ensuring compliance with varying regulatory frameworks.

Myron also advises emerging companies and venture capital funds on financing strategies, from seed-stage investments to IPOs. He is committed to supporting Canada's tech ecosystem. He has served on various boards and advisory committees for numerous companies, including a multinational cybersecurity firm. He also serves on the advisory board of OneEleven, Canada's leading community of venture-backed tech companies.

Myron's industry leadership is widely recognized. He was named in Canada's Best Lawyers 2022 as "One to Watch" and the Canadian Legal Lexpert Directory and is a sought-after speaker and contributor on trends in private equity, venture capital, and ESG (Environmental, Social, and Governance) in corporate transactions. He is an instructor for Osgoode's Certificate in ESG, Climate Risk & the Law, an adjunct professor of law at the University of New Brunswick where he teaches Corporate Finance and has co-authored chapters in globally recognized publications, including "The Law of Artificial Intelligence and Smart Machines" and "Cloud 3.0."

## Industry involvement

### Recognition

- The Canadian Legal Lexpert Directory – Corporate Commercial Law, 2025
- *The Best Lawyers in Canada: Ones to Watch* – Information Technology Law, 2022

### Thought leadership

#### Publications:

- Co-author, Lexology: Key trends from the CVCA's Venture Capital and Private Equity Canadian Market Overview for Q1 2024, 2024

- Co-author, American Bar Association's Business Law Today: Acquiring Innovation: The Buyer's Guide to AI Company Acquisitions, 2024
- Author, American Bar Association's Mergers and Acquisitions Committee's Deal Points Publication: Navigating the 2024 Canadian M&A Landscape, Spring 2024
- Co-author, SecondaryLink: Navigating Sponsor-Led Liquidity Solutions in Today's Private Equity Market, 2024
- Co-author, American Bar Association's Business Law Today: Acquiring Innovation: The Buyer's Guide to AI Company Acquisitions, 2024
- Co-author, American Bar Association's Business Law Today: The Advantages of Co-investments in Private Equity: Collaborating for Success, 2023
- Co-author, "American Bar Association's Business Law Today: From Public to Private: Strategic Considerations for Targets and Foreign Buyers in Canadian Going-Private Transactions", 2023
- Co-author, "American Bar Association's Business Law Today: Private Equity and the ESG Advantage: Addressing Risks and Opportunities in M&A", 2023
- Co-author, "American Bar Association's Business Law Today: From Vision to Valuation: Empowering Emerging Companies with Simple Agreements for Future Equity (SAFEs)", 2023
- Co-author, "American Bar Association's Business Law Today: Unlocking Value Through Carve-out Transactions: Deal Considerations for Private Equity Sponsors", 2023
- Co-author, "Lexology: Employee ownership trusts: An alternative structure to transition your business", 2023
- Co-author, "American Bar Association's Business Law Today: Navigating successful exits in private equity to maximize returns", 2023
- Co-author, "American Bar Association's Business Law Today: Private equity and the ESG advantage: Addressing risks and opportunities in M&A", 2023
- Co-author, "American Bar Association's Business Law Today: The advantages of co-investments in private equity: Collaborating for success", 2023
- Co-author, "American Bar Association's Mergers and Acquisitions Committee's Deal Points Publication: ESG: Mitigating Risk in Mergers & Acquisitions", Fall 2023
- Co-author, "American Bar Association's Mergers and Acquisitions Committee's Deal Points Publication: Critical Issues in Technology M&A: What Buyers Should Consider When Acquiring Technology Companies", Spring 2023
- Co-author, "American Bar Association's Business Law Today: Best practice for managing ESG in the boardroom", 2023
- Co-author, "American Bar Association's Business Law Today: What to consider when forming a Corporate Venture Capital program", 2022
- Co-author, "American Bar Association's Business Law Today: Down rounds: What emerging companies should consider when raising in a slowing economy", 2022

- Co-author, "American Bar Association's Business Law Today: ESG: Creating Value and Mitigating Risk in Mergers & Acquisitions", 2022
- Co-author, "Toronto Star: Hype-free Canadian tech startups may find prudence pays", 2022
- Co-author, "Stocked up: How Startups and Emerging Companies can Effectively Utilize Options to Attract Talent", American Bar Association's Business Law Today, July 13, 2021
- Co-author, "Canadian privacy law 2.0: Artificial intelligence (AI) and Bill C-11, the Consumer Privacy Protection Act", Mondaq, December 9, 2020
- Author, "Product Liability and AI: Who's Really at Fault?" Legal Business World, June 2020
- Author, "How Private Equity and Venture Capital Funds can Weather the COVID-19 Crisis", Canadian Venture Capital Association's Central, April 15 2020
- Co-author, "Navigating COVID-19: Key strategies to protect start-ups and emerging growth companies", Lexology, April 9, 2020
- Co-author, "OSC Orders Approval of Prospectus for Canada's First Bitcoin Investment Fund", American Bar Association's Business Law Today, March 20 2020
- Co-author, "RegTech: How Technology Can Revolutionize Compliance", American Bar Association's Business Law Today, March 20, 2020
- Co-author, "How Can Venture Debt Fuel a Start-up or Emerging Growth Company's Growth", American Bar Association's Business Law Today, March 11, 2020
- Co-author, "Advisory Committee on Open Banking provides an update on Consumer-directed finance in Canada", Mondaq, March 9, 2020
- Co-author, "The Potential Impact of Blockchain Technology on Securitization", American Bar Association's Business Law Today, December 5, 2019
- Co-author, "Canadian Senate Report Urges Action on Open Banking", American Bar Association's Business Law Today, August 13, 2019
- Co-author, Chapter entitled "Artificial Intelligence in Canada" Law of Artificial Intelligence and Smart Machines: Understanding A.I. and the Legal Impact. Chicago: American Bar Association, August 1, 2019
- Co-author, Chapter entitled "Cloud Computing in Canada" Cloud 3.0. Chicago: American Bar Association, April 2, 2019

**Speaking Engagements:**

- Speaker, ESG Considerations for PE Investments, American Bar Association's Business Law Section Spring Meeting (2023).
- Instructor, The Osgoode Certificate in ESG, Climate Risk and the Law, Osgoode Professional Development, 20223
- Speaker, ESG Considerations for PE Investments, American Bar Association's Business Law Section Spring Meeting, 2022
- Moderator, Insights into Partnering with Corporate Venture Capital Funds, CIX Conference, 2022

- Instructor, The Osgoode Certificate in ESG, Climate Risk and the Law, Osgoode Professional Development, 2022
- Speaker, Best Kept Legal Secrets to Keep Your Company Afloat, OneEleven, 2022
- Moderator, ESG – Business as Usual: How Sustainability is Becoming Integrated into Conventional Operations, Canadian Venture Capital & Private Equity Association’s InvestCanada Conference, 2022
- Speaker, ESG issues in Capital Markets and Restructuring, Turnaround Management Association NextGen Leadership Conference – New York Chapter, 2022
- Speaker, Recent Developments and Business Necessities in Deal Terms for Mid-Market M&A Transactions, American Bar Association’s Business Law Section Spring Meeting, 2022
- Speaker, FinTech M&A and Venture Capital investments, Voice of FinTech Podcast, 2022
- Speaker, Getting Investor Ready – Preparing for your next round, Deloitte Fast50 Webinar Series, 2021
- Speaker, Beyond Controls – Exploring Cyber Innovation, Canadian Regulatory Technology Association, February 9, 2021
- Speaker, CETA & E-Commerce: Considerations for EU companies, European Union Chamber of Commerce in Canada, February 3, 2021
- Speaker, Big Data: Tactics For Managing Legal Risks in the Operation & Sale of a Business, BrightTALK, December 15, 2020
- Moderator, Quantum Computing 101 , Canadian RegTech Association Podcast – RegTech Round Up Podcast, November 2020
- Speaker, Big Data & AI Toronto 2020: Hybrid Conference & Expo, Big Data and AI Webinar Series, September 30, 2020
- Speaker, Navigating Through the COVID-19 Crisis – How AI Companies Can Survive and Thrive, Big Data and AI Webinar Series, May 7, 2020
- Moderator, Automate and Augment – Driving Efficiencies through Robotic Process Automation (RPA), Canadian RegTech Association Podcast – RegTech Round Up Podcast, July 30, 2020
- Moderator, “Conquering the Complexity – Managing Third-Party Risk”, Canadian Regulatory Technology Association, May 13, 2020
- Moderator, Best Practices for Contracting to Protect the Business, Ontario Bar Association’s Institute Program on “The Future of Innovation: Fundamental Shifts in IP and IT Law”, February 4, 2020
- Speaker, Data and AI Marketing Toronto Conference and Expo, December 2, 2019
- Co-chair, Blockchain & Artificial Intelligence Meet Privacy Law: An Interactive Conversation on Strategizing for Clients, Ontario Bar Association, September 17, 2019
- Panelist, Autonomous Machines, World Legal Summit, August 1, 2019
- Moderator, Cyber Security and Personal Data, World Legal Summit, August 1, 2019.
- Speaker, Privacy and Policy: Protecting Your Business – Practical Guidance for Technology Companies, Ryerson’s Legal Innovation Zone, February 25, 2019.

- Speaker, Cybersecurity and the Boardroom – Responsibilities of Directors, Officers and Counsel, Cybersecurity Webinar Series, January 22, 2019.
- Speaker, Privacy and Security Risks in Blockchain, Cybersecurity Seminar, November 14, 2018.
- Speaker, Cybersecurity and the Boardroom – Responsibilities of Directors, Officers and Counsel, Cybersecurity Seminar, November 14, 2018.
- Panelist, Impacts of Blockchain and Artificial Intelligence on Governments and Society, Blockchain Innovation Communities Beyond Crypto Conference, April 7, 2018.
- Speaker, Due Diligence in Purchase Agreements, The Institute of Law Clerks of Ontario's Advanced Corporate Law Program, October 12, 2016.
- Speaker, Protecting IP and Contracting for Producers, Rain Dance Toronto, June 15, 2016.

### **Community roles**

- Advisory Board Member, OneEleven
- Member of the Canadian Deal Points Study – the American Bar Association
- Adjunct Professor of Law -University of New Brunswick
- Co-Chair, Canadian Venture Capital Association – Young Professionals Committee (CVCA-YPC)
- Committee Member – Capital Connection Conference (2023), Association of Corporate Growth
- Member of the M&A Committee's ESG taskforce – American Bar Association
- Advisor, Holt Accelerator– a FinTech Accelerator
- Strategic Advisor, Canadian RegTech Association
- Community Partner (Canada) – FinTech Connector
- Planning Committee, Toronto Computer Lawyers' Group (TCLG)
- Planning committee, 2019 Can-Tech Law Annual Conference
- Mentor, Planet Hatch – an incubator for technology startups
- Mentor, Menteeer – a career skills incubator

### **Corporate directorships**

- Director, Jake's House
- Director, Orna Inc.
- Director, Wembley Partners Global Holdings, Inc.
- Past Director, Kindred Spirits Orchestra
- Past Director, Youth Centres Canada

### **Memberships & affiliations**

- Past Section Executive – Ontario Bar Association – Information Technology & Intellectual Property Law Section
- Canadian Technology Law Association
- Toronto Computer Lawyers' Group
- Canadian Bar Association
- American Bar Association
- Association of Corporate Growth
- International Bar Association