

# Kenneth R. Rosenstein

## Partner

**Toronto**

**OFFICE**

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## Industries & Expertise

**INDUSTRIES**

Banking and Financial Services | Franchising & Distribution | Manufacturing | Transactions & Leasing | Retail

**EXPERTISE**

Corporate Law | Financial Services | Restructuring & Insolvency

## Biography

**BAR ADMISSION**

Ontario, 1993

**EDUCATION**

- LL.B. and B.C.L., McGill University, 1991
- B.A., Economics (Honours), McGill University, 1987

Ken Rosenstein currently serves as Ontario Regional Managing Partner with a longstanding track record of leadership, having previously served as Managing Partner of the Toronto office and National Leader of the Financial Services Group. Ken brings extensive expertise in corporate and commercial finance, including creditor enforcement, cross-border financing transactions and asset-based lending. Licensed in both Ontario and Alberta, and with a background in the financial services industry, he brings deep practical insight to his

work and is known for his innovative, solutions-oriented approach to assisting major banks, non-bank lenders, and private credit lenders navigate risk and competitive pressures. A consummate networker, Ken excels at building strong relationships and connecting people across industries to create opportunities and facilitate transactions.

Ken frequently shares his knowledge and experience through presentations and publications on finance, restructuring, and enforcement matters. His commitment to continuous learning and knowledge sharing benefits both his clients and the legal profession as a whole.

Ken's involvement extends beyond his legal practice. He is actively engaged in professional associations and has been recognized by The Canadian Legal Lexpert Directory for his proficiency in Asset-Based Lending and Banking and Financial Institutions. As a former co-chair of the Canadian Institute's Commercial Loan Finance & Security Conference, Ken contributes valuable insights and leadership within the legal and financial services communities.

## Industry involvement

### Recognition

- Recognized in *The 2025 Lexpert Special Edition* on Finance
- Recognized in *The Canadian Legal Lexpert Directory* as a leading lawyer in the areas of Asset-Based Lending, 2017, 2019 – 2025; and Banking and Financial Institutions, 2022, 2024 – 2025; Asset Equipment Finance/Leasing, 2024, 2025
- Past Co-chair of the Canadian Institute's Commercial Loan Finance & Security Conference, 2007 – 2009

### Thought leadership

In addition to the selected presentations below, Ken also regularly conducts in-house training sessions and seminars for his institutional clients on issues relating to finance, restructuring and enforcement matters.

### Presentations

- Moderator, "The Death of Retail", The York Club, October 2025
- Presenter, "Legal Challenges Update," Asset-Based Lending in a Globalized Economy Forum, February 2017
- Co-presenter, "US-Canadian Cross Border Finance," Boston Bar Association Commercial Finance Committee Meeting, April 2011
- Moderator, "Addressing the Impact of the Credit Crunch through Alternative Financing Solutions," Canadian Institute's 11th Annual Commercial Loan Financing & Security Conference, March 2009

Ken has written extensively on various topics relating to asset-based lending, debtor-in-possession financings and insolvency-related matters, including the selected articles below.

### **Publications**

- “Enhanced Super-Priority for Farmers – Lenders Beware”, *National Insolvency Review*
- “Use of Roll-ups in Canadian CCAA Cases is Hotly Debated,” *Turnaround Management Association*.
- “Liquidation of a Pharmacy’s Prescription Drug Inventory,” *Health Law in Canada Journal*.
- “A Look at the Current State of the Law of the Priority of Pension Benefit Obligations over Secured Lenders,” Ontario Bar Association’s *Insolvency News*.
- “A Bank’s Right of Set-Off in the Face of Receipt of a Garnishment,” Ontario Bar Association’s *Insolvency News*.

### **Corporate directorships**

- Global Investment Committee Member, Turnaround Management Association
- Former Director of the Board of Directors of the Turnaround Management Association
- Central Canada Campaign Cabinet Member, JDRF (Juvenile Diabetes Research Foundation)

### **Memberships & affiliations**

- Association for Corporate Growth (Toronto Chapter)
- Marketing and Communication Council – Turnaround Management Association