MILLER THOMSON

Jason Wang

Partner

Calgary

OFFICE

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Industries & expertise

INDUSTRIES

Banking and Financial Services | Energy and Natural Resources | Life Sciences | Mining | Technology

EXPERTISE

Capital Markets and Securities | Corporate Law | Mergers and Acquisitions | Private Equity | Startup, Emerging Companies and Venture Capital

Biography

BAR ADMISSION

Alberta, 2017

EDUCATION

- Juris Doctor (J.D.), University of Ottawa, Faculty of Law, 2016
- Master of Arts (M.A.), Public Administration, Carleton University, 2013
- Bachelor of Commerce (B.Comm.), Accounting, Dalhousie University, 2011

Jason maintains a corporate and securities law practice focused on mergers and acquisitions, public and private equity and debt financings, capital markets transactions, corporate finance, shareholder activism and corporate governance matters. He advises public and private companies, issuers, underwriters and agents on

a range of corporate and securities matters. His transactional experience includes share and asset acquisitions, plans of arrangement, take-over bids, amalgamations and complex corporate reorganizations, as well as public and private equity and debt offerings, cross-border financings and private placements. Jason also advises clients on corporate governance, continuous disclosure requirements, regulatory compliance and other corporate and securities law matters.

Jason has significant experience acting on both public and private mergers and acquisitions and on equity and debt financings, including transactions with cross-border considerations.

Jason is involved with an internationally focused Calgary startup organization that educates, inspires and connects entrepreneurs across its international chapters. He also serves on the Board of Directors of the Canadian Culinary Championships, supporting the celebration and advance of Canadian culinary excellence.

Industry involvement

Recognition

- Best Lawyers: Ones to Watch in Canada – Corporate Law, Mergers and Acquisitions Law, and Securities Law, 2025 – Present

Thought leadership

- Speaker, “Private M&A and Public M&A Deal Trends”, Cassels Academy Webinar, December 1, 2025
- Co-Author, “Shareholder Activism Unleashed: Advance Notice Provisions, Poison Pills and Meeting Requisitions in Canada” Cassels Insights, 2025
- Coach, “Davies Securities Moot”, University of Calgary, Faculty of Law, 2023-2024

Notable matters

- Canadian Pacific Railway Limited in its US$31 billion acquisition of Kansas City Southern.
- Gibson Energy Inc., as Canadian counsel, in its US$1.1 billion acquisition of South Texas Gateway Terminal LLC.
- Canadian Pacific Railway Company in its C$2.2 billion and US$6.7 billion public debt offerings.

Community roles

- Board Member, Startup Grind Calgary, 2018 – Present
- Board Member, Canadian Culinary Championships, Calgary, 2025 – Present
- Committee Member, Teddy Bear Initiative, Calgary, 2025 – Present
- Member, Calgary Bar Association 2017 – Present

Memberships & affiliations

- Calgary Bar Association
- Canadian Bar Association