

# Glen Lekach

## Associé

### Regina

#### OFFICE

306.347.8322

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## Industries & Expertise

#### INDUSTRIES

Agroentreprises et production alimentaire | Institutions financières | Franchisage et distribution | Projets majeurs | Immobilier

#### EXPERTISE

Droit des sociétés | Services financiers | Immobilier | Gouvernance d'entreprise | Fusions et acquisitions

## Biography

#### BAR ADMISSION

Saskatchewan, 1982

#### EDUCATION

- LL.B., University of Saskatchewan, 1981
- BSPE., University of Saskatchewan, 1978

#### LANGUAGES SPOKEN

Anglais

With decades of experience, Glen Lekach is an esteemed corporate and commercial lawyer in Saskatchewan. Glen excels in mergers and acquisitions, securities, real estate, business structures, and secured lending,

providing invaluable advice to businesses. He's known for his pragmatic approach and has a proven track record in successful business transactions. An excellent choice for diverse industries seeking reliable legal counsel.

Glen contributes significantly to legal education through lectures and publications. His vast experience and involvement in various legal seminars and publications highlight his passion for sharing knowledge and legal know-how with fellow legal professionals, making him a well-rounded and respected figure in the legal community.

Glen has received numerous accolades and is an esteemed member of various legal associations, showcasing his dedication to the legal profession and recognition from peers in the industry. His experience and accomplishments speak volumes about his commitment to excellence in law.

## Industry involvement

### Recognition

- Lawyer of the Year, *Best Lawyers in Canada* – Mergers & Acquisitions Law, 2018, 2021, 2023
- *Best Lawyers in Canada*, Corporate Law; Franchise Law; Mergers & Acquisitions Law; Securities Law, 2013-2025
- *Chambers Canada*, Corporate/Commercial, 2021-2022, 2024-2025
- Lawyer of the Year, *The Best Lawyers in Canada* – Corporate Law, 2022
- *The Canadian Legal Expert Directory*, Corporate Commercial Law, 2015-2024
- Martindale-Hubbell BV rated (multiple years)
- Recipient of the Saskatchewan Legal Education Society Inc. Volunteer Award, 2006
- Recipient of Commemorative Medal for the Centennial of Saskatchewan, 2005
- Recipient of Queen's Jubilee Medal, 2002

### Thought leadership

- Lecturer to Corporate Counsel in Regina on recent developments and case law related to Canada's anti-spam legislation, 2016.
- Co-author/editor for Saskatchewan, "Chapter 2: Corporations, Partnerships, and Other Business Entities," *Business Laws of Canada*, 2013 and 2014 editions, Thomson Reuters.
- *Covenants Against Competition in Franchise Agreements*, 3rd edition., American Bar Association, 2012.
- Lecturer and author of related materials, "Allocation of Economic Risk in Commercial Agreements," Law Society of Saskatchewan Continuing Professional Development Program, 2012.
- Lecturer and author of materials, "Allocation of Economic Risk in Commercial Agreements," Contract Drafting Essentials Seminar, Saskatchewan Continuing Professional Development, 2012.

- Lecturer and author of materials, “Dissolutions and Wind-ups,” Corporate Divorce and Shareholder Disputes Seminar, Saskatchewan Continuing Legal Education, 2005.
- Author, “Incorporation and Shareholders Agreement checklists,” Saskatchewan Continuing Legal Education, 1996, with updates in 2000, 2006, 2011 and 2014.
- Lecturer and author of materials, “Real Estate Transactions,” Legal Opinions Seminar, Saskatchewan Continuing Legal Education, 2002.
- Author of paper, “Allocation of Economic Risk between a Purchaser and Vendor in a Transaction Involving the Purchase and Sale of Business or Shares,” Regina Bar Association, 2002.
- Lecturer and author of materials, “Due Diligence,” Buying and Selling a Business Seminar, Saskatchewan Continuing Legal Education, 2000.
- Lecturer and author of materials, “Buying and Selling a Business,” Law Society of Saskatchewan Bar Course, 1995-present.

## **Notable Matters**

### **Business Structures:**

- Tax-planned corporate restructurings or reorganizations or intergenerational transfers for or of numerous manufacturing, processing, farming, and other commercial enterprises.
- Establishment of a limited partnership for a large oilseed crushing and processing business in Canada.
- Establishment of a livestock marketing joint venture operating in Manitoba, Saskatchewan, and Alberta.
- Establishment of numerous limited partnerships, joint ventures, and corporations for use in the retail, livestock, agricultural processing, and manufacturing industries in western Canada.
- Reorganization of a leading oat processor in Canada from a corporation into a limited partnership.
- Amalgamations, reorganizations, and corporate restructurings of publicly traded and privately held corporations.

### **Mergers and Acquisitions:**

- Acquisition of a large transformer manufacturer in Manitoba.
- Divestiture of a large heavy equipment dealership in Saskatchewan.
- Acquisition of a weeping tile accessory manufacturer in Ontario.
- Acquisition of a large transformer manufacturer in Saskatchewan.
- Divestiture of a national donut chain business on behalf of a franchisor.
- Acquisitions and divestitures by numerous agri-businesses involved in the handling, sale, processing, or manufacturing of grain, fertilizers, farm supplies, fuel, livestock, feed, or food in Canada and abroad.
- Sale of a significant interest in a major cattle feedlot and ethanol manufacturer in Saskatchewan.

- Merger of the swine genetics business of a European hog genetics company with a Canadian hog genetics company.
- Sale of assets of a short-line railway in southwestern Saskatchewan.
- Purchase of a large tract of industrial lands for development of a major transportation hub in Saskatchewan.
- Sale or purchases of numerous other businesses in Saskatchewan and other parts of Canada operating in the accounting, financial, engineering, motor vehicle, farm implements, manufacturing, computer, insurance, forestry, gravel, sign, farm, retail, and other sectors.

#### **Securities Law:**

- Prospectus share offerings for a large publicly traded agri-business corporation for \$153 million in common shares, \$300 million in medium term notes, and \$100 million in common shares.
- Prospectus limited partnership offerings to establish six farrow-to-finish hog businesses in Saskatchewan (\$6 million each).
- Prospectus share offering to establish a cattle feed lot in Saskatchewan (\$2 million).
- Offering memorandum for a sale of shares to establish a grain screenings pelleting plant in Saskatchewan (\$1 million).
- Takeover bid for shares of a publicly traded Saskatchewan corporation.
- Compliance for continuous reporting obligations under securities laws for publicly traded issuers in Saskatchewan and Manitoba.
- Establishment of a single-purpose labour sponsored venture capital corporation for a pork processor in Saskatchewan.

#### **Community roles**

- Finance Council, Ukrainian Catholic Church of Saskatchewan, 2005-present.
- President, St. Basil's Senior Citizen's Home Incorporated, 1995-present.
- President Duke of Edinburgh's Award, Young Canadians Challenge, 1998-2005.
- Canadian, Club of Regina, President, 1991.
- President of Affiliated Organizations, Ukrainian Catholic Eparchy of Saskatchewan, 1989-1992.
- Vice President, Ukrainian Catholic Parish of St. Basil the Great, President, 1985, 1986-1988.

#### **Corporate directorships**

- Director and President, St. Basil's Senior Citizens' Home Incorporated
- Board Member, Ukrainian Catholic Eparchy of Saskatoon Finance Council

#### **Memberships & affiliations**

- Member, Canadian Bar Association
- Member, Regina Bar Association
- Member, Law Society of Saskatchewan