

ADVANCING OUR CLIENTS' AMBITIONS 2021

Representative Q1 - Q3 2021 Transactions

The [M&A](#) and [Capital Markets](#) teams at Miller Thomson have advised on a variety of transactions that highlight our cross-industry depth and multi-jurisdictional capabilities.

Represented

Silent-Aire Manufacturing Inc.
\$1.1 billion

Cross-border sale of Silent-Aire Manufacturing Inc., a Canadian hyperscale cloud and colocation provider with offices and manufacturing facilities in Canada, the United States and Ireland, to Johnson Control International plc (NYSE: JCI), the global leader for smart, healthy and sustainable buildings.

Johnson Control International plc

Represented

Liberty Health Sciences
US\$290 million

Acquisition of Liberty Health Sciences Inc., (CSE: LHS, OTCQX: LHSIF) a U.S.-based medical marijuana manufacturer by Ayr Wellness Inc. (CSE: AYR.A, OTCQX: AYRWF)

Ayr Wellness Inc.

Represented

Ebro Foods S.A.
\$165 million

Sale by Ebro Foods S.A. (EBRO.MC), a Spanish-based global leader in the rice and pasta sectors, of its indirect ownership of the 'Catelli' dry pasta business in Canada to Barilla Group, an Italian multinational food company.

Barilla Group

Represented

Heniff Transportation Systems

Cross-border acquisition of Premier Bulk Systems, an Ontario-based bulk motor carrier, truckload and LTL logistics provider, by Heniff Transportation Systems, a U.S.-based leader in liquid bulk transportation, food grade and rail transloading.

Premier Bulk Systems

Represented

Yaletown Partners and Bank of Montreal
US\$100 million

Strategic Investment by Sumeru Equity Partners in Tasktop Technologies, a Vancouver-based SaaS start-up and provider of the leading Value Stream Management (VSM) platform with Yaletown Partners and Bank of Montreal as significant shareholders.

Represented

Robertet S.A.
US\$100 million

Acquisition of Ecom Food Industries Corporation by Robertet S.A. (RBT.PA), a French public company specializing in fragrance, flavour and ingredient manufacturing, through Robertet USA, Inc.

Ecom Food Industries, Inc.

Represented

Environmental 360 Solutions Inc.

Venture round for Environmental 360, a leading waste management company, led by Oaktree Capital Management, L.P. and comprised of Canadian Business Growth Fund and existing shareholders

Represented

BMO Capital Partners
\$150 million

Equity Investment by BMO Capital Partners, led by Flexpoint Ford, an American private equity firm, in PayFacto Payments Inc., a Montreal-based FinTech company

PayFacto Payments Inc.

Represented

Nabors Industries Limited
\$117,500,000

Sale of its on-shore drilling business by Nabors Drilling Canada Limited, including 35 land-based drilling rigs and related equipment, inventory and real property, to Ensign Energy Services Inc.

Ensign Energy Services Inc.

Represented

JMP Solutions Inc.

Cross-border sale of an interest in JMP Solutions Inc., an automation systems integrator, to Crestview Partners, a New York-based private equity firm.

Represented

LQwD Financial Corp.

Acquisition of LQwD Financial Corp. by LQwD FinTech Corp (formerly Interlapse Technologies Corp.- TSXV: LQWD), to create a Lightning Network focused company developing payment infrastructure and solutions.

Represented

Game On Creative Inc.

Cross-border sale of Game On Creative, Inc., a motion capture, cinematics and audio services provider in the gaming industry, to Polish company PCF Group S.A. (People Can Fly), a leading AAA-games developer.

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Shareholders of ASL Distribution Services Ltd.

Sale of ASL Distribution Services Limited, a transportation, warehousing, distribution and final mile service provider, to Fastfrate Group.

Fastfrate Group

Represented

Rubik's Brand Ltd. *US\$50 million*

Cross-border acquisition of Rubik's Brand Ltd., the owner of the Rubik's Cube®, by Canadian toymaker Spin Master Corp. (TSX: TOY)

Spin Master Corp.

Represented

Vintex Inc

Sale of Vintex Inc., a manufacturer of technical textiles and custom coated fabrics, by Cooley Group Inc. and J.H. Whitney Capital Partners.

Cooley Group Inc. and J.H. Whitney Capital Partners.

Represented

Numinus Wellness Inc.

Acquisition of Mindspace Psychology Services Inc., a leader and pioneer in psychedelic programming, by Numinus Wellness Inc. (TSXV: NUMI.V)

Mindspace Psychology Services Inc.

Represented

American Process Group *\$50 million*

Sale of all of the issued and outstanding shares in the capital of American Process Group, an Alberta-based environmental leader, to SANEXEN Environmental Group Inc., a subsidiary of LOGISTEC Corporation (TSE: LGT.B)

SANEXEN Environmental Group Inc.

Represented

Deloitte LLP

Acquisition of Groundswell Group Inc., an AI and data integration firm by Deloitte LLP.

Groundswell Group Inc.

Represented

Highcourt Partners Limited

Highcourt Partners Limited acquired a majority ownership interest in Breckles Group of Companies Inc., a Canadian independent insurance brokerage.

Represented

Waveform Entertainment Inc.

Acquisition of Waveform Entertainment Inc., a Canadian esports entertainment company, by Groupe Solotech, a global leader in audiovisual and entertainment technology.

Groupe Solotech

Represented

Stifel GMP *US\$100 million*

Private placement of common shares of Voyager Digital Ltd. (CSE: VYGR) by Stifel GMP.

Represented

Perpetua Resources Corp. *US\$57.5 million*

Equity offering including full exercise of the over-allotment option

Represented

Syndicate of underwriters led by Mackie Research Capital Corporation *US\$46 million*

Bought deal public offering by Theratechnologies Inc. (TSE: TH), including the full exercise of the over-allotment option.

Represented

Numinus Wellness Inc. *\$40.25 million*

Bought deal unit offering by Numinus Wellness Inc. (TSXV: NUMI.V) including the exercise of the underwriters' over-allotment option.

Crédit Mutuel Equity

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Represented

Titanium Transportation Group
\$35 million

Treasury offering and secondary bought deal offering by Titanium Transportation Group (CVE: TTR).

Represented

TD Securities, Canaccord Genuity Corp., Raymond James and Stifel Nicolaus Canada Inc.
\$33.7 million

Bought deal financing by WeCommerce Holdings Ltd.

Represented

Emerita Resources Inc.
\$20 million

Bought deal private placement for Emerita Resources Inc.

Represented

Alpha Lithium Corporation
\$23 million

Oversubscribed bought deal offering by Alpha Lithium Corporation (TSXV: ALLI).

Represented

Mydecine Innovations Group
\$17.25 million

Bought deal offering by Mydecine Innovations Group (NEO: MYCO), a biotech and life sciences company, including the full exercise of the over-allotment option.

Represented

Bear Creek Mining Corporation
\$34.5 million

Bought deal shelf prospectus offering of common shares by Bear Creek Mining Corporation (TSXV: BCM), including full exercise of the underwriters' over-allotment option.

Represented

Optimi Health Corp.
\$20.7 million

Oversubscribed initial public offering of Optimi Health Corp. (CSE: OPTI).

Represented

Alexco Resource Corp.
\$28.75 million

Bought deal public offering by Alexco Resource Corp. (NYSE American / TSX: AXU)

Represented

Stifel GMP
\$21 million

Bought deal financing by Arizona Metals Corp. (CVE: AMC), with Stifel GMP as the underwriter.

Represented

Canaccord Genuity Corp.
\$16 million

Subscription receipt financing by Playmaker Capital Inc., a digital sports media company, with Canaccord Genuity as the lead agent.