



ADVANCING OUR CLIENTS' BUSINESS AMBITIONS

Representative Q1 2019 Transactions

The [M&A](#) and [Capital Markets](#) teams at Miller Thomson have advised on a variety of transactions that highlight our cross-industry depth and multi-jurisdictional capabilities.

Visa Canada Corporation *\$2.4 billion*

A member of a consortium consisting of Air Canada (TSX: AC), Toronto-Dominion Bank, Canadian Imperial Bank of Commerce and Visa Canada Corporation, to support the acquisition by Air Canada of the Aeroplan loyalty business from Aimia Canada Inc. (TSX: AIM)

Valener Inc. *\$1.2 billion*

Acquisition of Valener Inc. (TSX: VNR, VNR.PR.A), an investment holding company which serves as the public investment vehicle in Énergir, L.P., by Noverco Inc.

European Commercial REIT *\$634 million*

Counsel to European Commercial REIT, now European Residential REIT (ERES) (TSXV: ERE.UN), in connection with a business combination with Canadian Apartment Properties REIT (CAPREIT) (TSX: CAR.UN) pursuant to which ERES acquired a \$634 million portfolio of multi-residential properties located in the Netherlands, comprising of 2,091 suites in 41 properties.

Vantage Data Centers, LLC *\$259 million*

Acquisition of 4Degrees Colocation from Quebecor Media Inc. by Vantage Data Centers

SPX Corporation *USD \$77 million*

Acquisition of assets of Carmanah's Technologies Corporation's (TSX: CMH) marine business by SPX (NYSE: SPXC), a global supplier of infrastructure equipment in heating, ventilation and air conditioning (HVAC), and detection and measurement markets

Patriot One Technologies Inc.

Acquisition of EhEye Inc., a software development company and its video recognition AI, by Patriot One Technologies Inc. (TSXV: PAT)

Access Information Management of Canada, ULC

Acquisition of Docu-Dépôt, a document management, destruction and storage services provider, through a subsidiary of Access, the largest privately-held records and information management services provider worldwide

Control Solutions Enterprises, Inc./ Harbour Group

Acquisition of Cattron Holdings Inc., an Ohio-based wireless control products designer and manufacturer, by Control Solutions Enterprises, Inc., a Harbour Group company

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Providence Grain Group Inc.

Sale of 51% stake in the bulk grain transport and delivery business of Columbia Containers Ltd. to Timber Investments Ltd. by Providence Grain Group Inc.

Firm Capital Mortgage Investment Corporation
\$23 million

Bought deal offering of common shares of Firm Capital Mortgage Investment Corporation (TSX: FC), an Ontario (Canada) based real estate and financial services private equity investment company

FDF Restaurant Brandz

Sale of multiple outlets in Alberta (Canada) by a leading privately held restaurant franchisor

ParexGroup SA

Acquisition of CTM Coatings Inc., a Quebec-based specialized flooring manufacturer, by ParexGroup SA, marking the France-based construction chemical company's entrance into the Canadian market



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