



Stefan Mirkovic

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Biographie

(Disponible en anglais seulement)

Stefan Mirkovic maintains an active financial services practice focusing on banking and finance transactions. Stefan advises Canadian and international banks, financial institutions, non-bank lenders, private equity firms and other corporate borrowers on all aspects of corporate lending, including bilateral and syndicated financings, senior and mezzanine loans, asset-based loans, acquisition financings, capital call/subscription/NAV financings, restructurings and multi-jurisdictional and cross-border transactions.

Stefan leverages his strong background in economics and business to help his clients achieve efficient and practical results, while understanding their business needs. He is a frequent panelist on informational seminars in the lending space covering a broad range of legal issues and trends with respect to credit facilities.

Mandats importants

- Advising a Schedule I bank, as administrative agent for a syndicate of lenders, with senior credit facilities to affiliate entities of a food industry company, in part to finance the acquisition of another line of business;
- Advising a Schedule I bank, with a mezzanine credit facility to affiliate entities of a private equity sponsor to finance the acquisition of a clothing manufacturer;
- Advising a Schedule I bank, as administrative agent for a syndicate of lenders, with respect to a senior revolving credit facility refinancing for a wealth management company;
- Advising a foreign bank, as administrative agent for a syndicate of lenders, with respect to credit facilities to affiliates of a private equity sponsor to finance the acquisition of a major mobile network provider company;
- Advising a financial services and investment management company with respect to the amendment and restatement of their corporate revolver credit facility with a syndicate of senior lenders co-led by Schedule I banks;
- Advising a private equity sponsor with respect to their acquisition

SERVICES CONNEXES

Divertissement et médias
Droit des sociétés
Financement structuré et titrisation
Services financiers

SECTEURS INDUSTRIELS CONNEXES

Assurances et gestion des risques
Automobile
Cannabis
Commerce de détail
Construction et infrastructures
Énergie et ressources naturelles
Hôtellerie
Institutions financières
Projets majeurs
Santé
Sciences de la vie
Transports et logistique

financing of an equipment and automotive accessory manufacturer led by a Schedule I bank, as administrative agent for a syndicate of lenders; and

- Advising a syndicate of lenders with respect to hybrid capital call/subscription and net asset value based credit facilities.

Associations professionnelles

- Law Society of Alberta
- Law Society of Ontario

Langues

- Serbe / Croate
- Anglais

Formation et admission au barreau

- Ontario, 2019
- Alberta, 2017
- Juris Doctor, University of Calgary, 2016
- Bachelor of Arts (Honors), McMaster University, 2013