

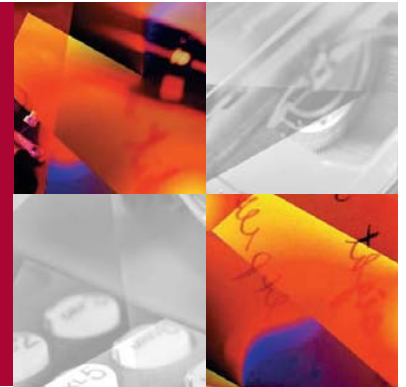


THE CANADIAN BAR ASSOCIATION
L'ASSOCIATION DU BARREAU CANADIEN



ONTARIO
BAR ASSOCIATION
A Branch of the CANADIAN BAR ASSOCIATION

2008 National Charity Law Symposium



Presented by the CBA and OBA Charity and Not-for-Profit Law Sections and the Continuing Legal Education Committee of the Canadian Bar Association

2008 National Charity Law Symposium
Wednesday, May 7, 2008
InterContinental Toronto Centre Hotel, Toronto

Sponsors:



Co-Chairs:

Terrance S. Carter, *Carters Professional Corporation, Orangeville*
Linda J. Godel, *Torkin Manes Cohen Arbus LLP, Toronto*

This program, presented jointly by the Charity and Not-for-Profit Law Sections of the Canadian and Ontario Bar Associations, brings together renowned experts in order to shed light on the latest developments in this rapidly changing area of law and offer a refresher on key issues affecting charities.

Come to grips with the new excess business holdings rules for private foundations and accounting standards for charities. Listen to new thoughts about gifts of environmentally sensitive land. Delve into charitable gaming in Canada and learn how Canadian charities can operate in the United States. Discover practical tips on getting money from the government. Get the lowdown on the measures for corporate reform of non-share capital corporations across Canada.

Plus, get an exclusive update direct from the Canada Revenue Agency on current issues affecting your clients!

Who Should Attend?

Charities and not-for-profit law practitioners, taxation law practitioners, wills, estates and trusts law practitioners, gift planners, directors and officers of charities or not-for-profits, and fundraisers.

Ce programme est présenté par les Sections du droit des organismes de bienfaisance et à but non lucratif de l'Association du Barreau canadien et de l'Association du Barreau de l'Ontario. Il réunit des experts renommés qui donnerons des éclaircissements sur les développements les plus récents dans ce domaine de droit en pleine évolution et il offre une mise à jour sur les principales questions touchant les organismes de bienfaisance.

Renseignez-vous sur les nouvelles règles concernant les avoirs commerciaux excédentaires applicables aux fondations privées et sur les normes de comptabilité visant les organismes de bienfaisance. Venez entendre du nouveau sur les dons de terrains inoffensifs sur le plan écologique. Approfondissez vos connaissances en matière de jeux organisés à des fins de bienfaisance au Canada et des façons dont les organismes de bienfaisance canadiens peuvent assurer leurs services aux États-Unis. Découvrez des trucs pratiques sur la façon d'obtenir des sommes d'argent du gouvernement. Obtenez les faits essentiels sur les mesures de réforme relatives aux sociétés sans capital-actions. De plus, obtenez une mise à jour exclusive de l'Agence du revenu du Canada sur les enjeux actuels d'importance pour vos clients!

Ce programme est offert uniquement en anglais.



Program

WEDNESDAY, MAY 7, 2008

8:00 – 8:40 REGISTRATION

8:40 – 8:45 OPENING COMMENTS BY CO-CHAIRS

Terrance S. Carter, *Carters Professional Corporation*, Orangeville
Linda J. Godel, *Torkin Manes Cohen Arbus LLP*, Toronto

TAX TIME FOR THE TERRIFIED

8:45 – 9:10 The New Excess Business Holding Rules for Private Foundations: Practical Considerations in Advising Clients

Robert B. Hayhoe, *Miller Thomson LLP*, Toronto

9:10 – 9:35 Cross Border Issues Under the Canada U.S. Tax Treaty: Canadian Charities Operating in the United States

Michael A. Clark, *Sidley Austin LLP*, Chicago

9:35 – 10:00 Not to be Forgotten: RCAAAs and the Other Qualified Donees

James M. Parks, *Cassels Brock & Blackwell LLP*, Toronto

10:00 – 10:25 The Fourth Head in the Courts: Incremental Expansion or Judicial Freeze?

Kathryn Chan, *Benefic Group Inc.*, Vancouver

10:25 – 10:45 REFRESHMENT BREAK

NEW THOUGHTS ON GIFTING

10:45 – 11:10 Gifts of Environmentally Sensitive Land: What You Need to Know and How to Use Them

Karen J. Cooper, *Carters Professional Corporation*, Ottawa

11:10 – 11:35 Gifts by Wills: The Essential Do's and Don'ts

M. Elena Hoffstein, *Fasken Martineau DuMoulin LLP*, Toronto

NEW THOUGHTS ON CORPORATE MATTERS

11:35 – 12:00 Corporate Reform of Non-Share Capital Corporations Across Canada: What the Future Holds and Why it Matters

David P. Stevens, *Gowling Lafleur Henderson LLP*, Toronto

12:00 – 12:25 Winding Down and Dissolutions: An Orderly Process to a Disorderly Situation

Adam Aptowitz, *Drache LLP*, Ottawa

CRA COMES TO LUNCH

12:25 – 1:25 LUNCHEON (included in registration fee)

1:25 – 2:05 Update from CRA on Current Issues
Terry de March, *Canada Revenue Agency, Ottawa*

2:05 – 2:10 SHORT BREAK (5 minutes)

NEW THOUGHTS ON FINANCE AND FUNDRAISING

2:10 – 2:35 The New Accounting Standards for Charities: What They Are and What They Mean in Practice
Sara Oates, *PricewaterhouseCoopers LLP, Toronto*

2:35 – 3:00 Charitable Gaming: How to Avoid a Criminal Record While Trying to Make a Buck
Kate Lazier, *Miller Thomson LLP, Toronto*

3:00 – 3:20 REFRESHMENT BREAK

DEVELOPING TRENDS AND PRACTICE TIPS

3:20 – 3:45 Lessons to be Learned from Universities: Education and Beyond
Pierre Frégeau and Dominique A. McCaughey, *Concordia University, Montreal*

3:45 – 4:15 Releases and Waivers: Are They Worth the Paper They are Written On?
Barbara A. MacFarlane, *Torkin Manes Cohen Arbus LLP, Toronto*

4:15 – 4:40 Taking the Government's Shilling: Legal and Practical Issues
Donald J. Bourgeois, *Carters Professional Corporation, Orangeville*

4:40 – 4:50 QUESTIONS AND CLOSING REMARKS BY CO-CHAIRS

4:50 WINE AND CHEESE RECEPTION
Compliments of our sponsors



This program has been accredited by the Law Society of Upper Canada towards the professional development requirement for certification. Civil Litigation: 6 hours

For updates on the program, please visit our web-site at www.cba.org/CBA/CLE



This program has been approved for LawPro CLE Premium Credit.

For more information, please consult the following LawPro web page:
<http://www.lawpro.ca/CLECredit/default.asp>

Speakers subject to change

Registration Form

MEETING VENUE

InterContinental Toronto Centre Hotel
225 Front Street West, Toronto, ON
Telephone: 416-597-1400 or 800-422-7969
Website: www.torontocentre.intercontinental.com

HOTEL RESERVATION

Please contact the hotel directly and specify **Canadian Bar Association National Charity Law Symposium** when reserving to obtain the preferred rate. The preferred room rate is available until **Thursday, April 10, 2008**.

TRAVEL

Air Canada is the official carrier for all our CBA meetings. In order to receive a 10% discount, you must book your flight on-line at www.aircanada.ca and indicate the promotion code **ZV8ZX4HI**. **The discount is not available if you call Air Canada directly.**

CAR RENTAL

AVIS, the official rental car supplier of the CBA, offers several special rates. Call 1-800-331-1600 or visit www.avis.com to reserve your car. You must quote discount number **CI36498**.

REGISTRATION

Pay by credit card (Visa or MasterCard **only**), or send cheque or money order made payable to the Canadian Bar Association together with this registration form to:

Ashley Woodford
CLE Program Coordinator
Canadian Bar Association
865 Carling Ave., Suite 500
Ottawa, ON, K1S 5S8 or
fax information to 613-237-0185

PAYMENT MUST BE RECEIVED PRIOR TO THE ACTUAL CONFERENCE TOGETHER WITH A COMPLETED REGISTRATION FORM

INVOICES WILL NOT BE ISSUED

REFUND POLICY: There will be a 20% administrative charge for any cancellation received in writing prior to **April 7, 2008**. No refund will be given after **April 7, 2008**.

There will be no refunds for "no-show" registrants. The program material will be shipped to registrants unable to attend the program within 15 days of the program.

INFORMATION

For further information about this program, please contact **Ashley Woodford** at the CBA National Office by telephone at **613-237-2925 or 1-800-267-8860 ext. 186**, or by e-mail at ashleyw@cba.org.

Joint CBA/OBA 2008 National Charity Law Symposium
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	FEE	GST (5%)	TOTAL
<input type="checkbox"/> CBA Members	\$315.00	\$15.75	\$330.75
<input type="checkbox"/> Students (CBA Members)	\$200.00	\$10.00	\$210.00
<input type="checkbox"/> Non-Members	\$415.00	\$20.75	\$435.75

Payment due with registration application.

- Yes**, I would like to join the CBA now and pay the member fee to attend this program.
I understand that a membership representative will be contacting me.
- No**, I cannot attend but would like to purchase the course material. The publication coordinator will contact me after the conference to discuss cost and shipping.
- Yes**, I will be attending the wine and cheese reception.

CBA Membership No.

Mr. Ms.

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Given Names

Firm or Organization

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Please indicate special needs (dietary, wheelchair access, etc.)

Method of Payment (payment due with registration application)

Cheque Visa Mastercard

Card No.

Expiry Date

Authorized Signature

PERSONAL INFORMATION CONSENT

CBA's programs are supported by preferred suppliers, sponsors, and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors, and exhibitors of this program. For further information about the CBA's treatment of personal information, see members' Privacy Policy at www.cba.org.

By checking this box , I do not wish my contact information disclosed to the preferred suppliers, sponsors, and exhibitors of this program. I understand that my name will not appear on the delegates list.